

BMI PROPERTIES, LLC

PURCHASER'S QUESTIONNAIRE – ACCREDITATION FORM

NAME OF OFFEREE: _____

The purpose of this Questionnaire is to assist the company that will issue the Securities, as contemplated in the Memorandum (the “Company”), and its Board of Managers (the “Board”) in determining if each investor meets the federal law definitions of an “Accredited Investor” and so that the Company may rely on certain Indiana and federal securities law exemptions from registration. The information you supply will be used in determining whether you and your acquisition of Securities will meet such definitions. Further, the information you supply will be relied upon by the Company with regard to other federal and state securities laws.

The information supplied will be kept confidential and will not be disclosed except to the Company, its Board, its legal counsel, tax preparers, governmental, regulatory, and similar authorities (if required), and to such parties as the Company or the Board deem appropriate. Please complete, sign, date, and return this Questionnaire to the Company at the address listed below. Please print your response to each question, and where the answer to any question is “None” or “Not Applicable,” please so state.

BMI Properties LLC
Attn: Jeffery Brawley
616 College Mall Road
PO Box 5543
Bloomington, Indiana 47407
jeff@thebrawleygroup.com

Additional questionnaires may be obtained from the Company at the address above.

PLEASE PRINT

1. (a) Offeree's Full Name: _____
(b) Residence Address: _____

(c) Occupation (if applicable): _____
(d) Business Address: _____
(e) Married or Single: _____

2. Are you a legal resident of Indiana?

Yes___ No___

3. Is your net worth (joint net worth with spouse, if married) in excess of One Million Dollars (\$1,000,000.00)?

Yes___ No___

4. Did you individually have income in excess of Two Hundred Thousand Dollars (\$200,000.00) in each of the last two (2) calendar years and expect this to be true this calendar year?

Yes___ No___

5. Did you and your spouse have income in excess of Three Hundred Thousand Dollars (\$300,000) in each of the last two (2) calendar years and expect this to be true this calendar year?

Yes___ No___

6. Did you learn of this investment opportunity through:

_____ Personal and Private contact

or

_____ General advertisement or general solicitation

7. Are you acquiring this investment for your own account and for investment purposes only?

Yes___ No___

8. Are you currently serving as a member of the Board of Managers of the Company?

Yes___ No___

9. Are you currently serving as an executive officer of the Company?

Yes___ No___

10. State the amount of the investment which you are making with cash: \$_____

11. Please specify the types of investments you would be interested in:

Type:

_____Fixed Income

_____Equity

Term:

_____ years

12. Did you personally have full and complete access to all Company books, records, financial statements, and any other Company information that you considered to be important in allowing you to determine the fairness of the investment to you, and have you had an opportunity to ask and have answered any and all questions relating to this investment?

Yes___ No___

13. Are you aware of the restrictions on the transferability of your investment which are listed below?

Yes___ No___

- a. THE SECURITIES TO WHICH YOU ARE SUBSCRIBING, ARE A SECURITY UNDER INDIANA AND U.S. LAW, AND HAVE NOT BEEN REGISTERED PURSUANT TO INDIANA OR FEDERAL SECURITIES LAWS.
- b. THE TRANSFERABILITY OF THESE SECURITIES `IS RESTRICTED PURSUANT TO FEDERAL AND STATE SECURITIES LAWS.
- c. YOU HEREBY ACKNOWLEDGE THE FOLLOWING FACTS:
- i. THESE SECURITIES HAVE NOT BEEN APPROVED NOR DISAPPROVED BY THE SECURITIES AND EXCHANGE COMMISSION NOR HAS THE COMMISSION PASSED UPON THE ACCURACY OR ADEQUACY OF THIS PRIVATE OFFERING. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.
 - ii. NO STATE SECURITIES DIVISION HAS IN ANY WAY PASSED UPON THE MERITS OR QUALIFICATIONS OF, OR RECOMMENDED OR GIVEN APPROVAL TO, THE SECURITIES HEREBY OFFERED, OR PASSED UPON THE ACCURACY OR ADEQUACY OF THIS PRIVATE OFFERING. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.
 - iii. THESE SECURITIES ARE BEING OFFERED PURSUANT TO AN EXEMPTION FROM REGISTRATION OF THESE SECURITIES IN INDIANA.
 - iv. THIS OFFERING IS BEING MADE IN RELIANCE UPON THE AVAILABILITY OF AN EXEMPTION FROM REGISTRATION UNDER THE SECURITIES AND EXCHANGE ACT OF 1933 PURSUANT TO SECTION 4(a)(2) OF SUCH ACT AND

REGULATION D, RULE 506, OF THE SECURITIES AND
EXCHANGE COMMISSION.

v. EACH OFFEREE SHOULD CONSULT HIS, HER, OR ITS OWN
ATTORNEY, ACCOUNTANT, AND INVESTMENT ADVISOR AS TO
LEGAL, TAX, AND RELATED MATTERS CONCERNING THE
OFFEREE'S OWNERSHIP INTERESTS IN THE COMPANY.

- d. YOU HEREBY AGREE THAT THESE SECURITIES ARE AN UNREGISTERED
SECURITY AND WILL BE HELD BY THE PURCHASER INDEFINITELY (i)
UNLESS IT IS SUBSEQUENTLY REGISTERED UNDER THE SECURITIES AND
EXCHANGE ACT OF 1933 AND/OR UNDER THE APPLICABLE STATE
SECURITIES LAW OR (ii) UNLESS THE COMPANY HAS RECEIVED FROM
COUNSEL, ACCEPTABLE TO THE COMPANY, AN OPINION, REASONABLY
SATISFACTORY TO THE COMPANY, TO THE EFFECT THAT A PROPOSED
DISPOSITION OR TRANSFER BY THE PURCHASER MAY BE EFFECTED
WITHOUT VIOLATING FEDERAL AND STATE SECURITIES LAWS.

The remainder of this page is blank.

To induce the Company to issue the Securities to me, I represent and warrant that the information stated herein is true and complete as of the date hereof and will be true and complete as of the date that the Company issues any Securities to me. If, prior to the final issuance of the Securities, there should be any change in such above information or any of such information becomes incorrect or incomplete, I agree to notify and promptly supply corrective information to the Company.

Signature

Name - Please Print

Social Security Number

Office Telephone Number

Cell Number

Date: _____